



The Republic of Croatia

Ministry of Sea, Tourism, Transport and Development

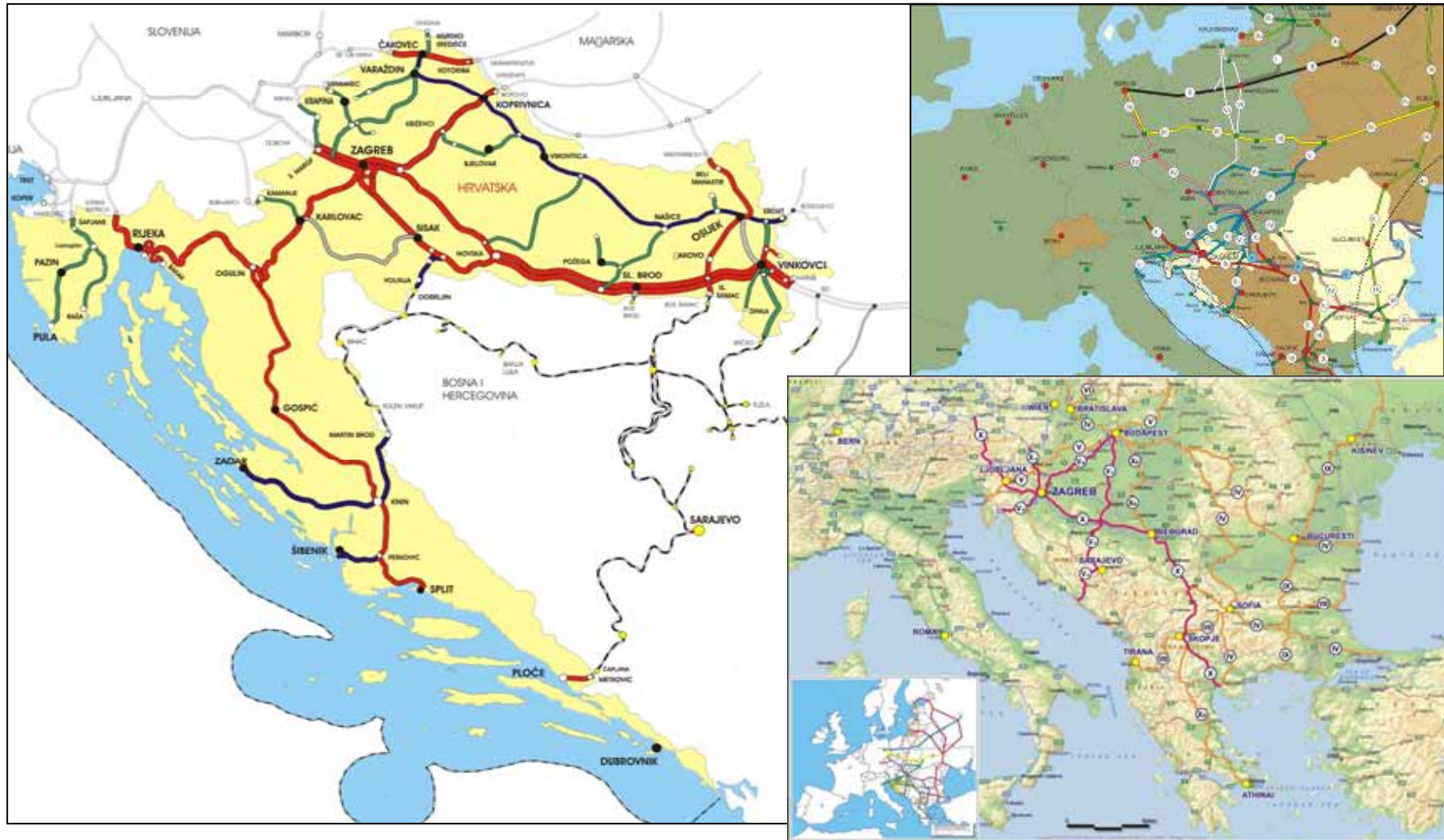
Opening of the railway market in Croatia

*Presented by:
Danijel Krakić*

Belgrade

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Railway Infrastructure



Infrastructure and transport figures

Railway network in Croatia in numbers	km	%
Total length of railway lines	2.720,0	100
- single track	2.465,7	90,7
- double track	254,3	9,3
Total length of electrified railway lines	977,6	35,9
- single track	726,9	-
- double track	250,7	-

Transport figures / Year	1989	2005	% 2005 : 1989
Passengers transport			
- millions of passengers	43,66	39,84	91,2
- passengers km	3.665 mil. PKM	1.266 mil. PKM	34,5
Goods transport			
- millions of tones	39,97	15,83	39,6
- net tons km	7.419 mln. NTKM	3.106 mln. NTKM	41,9



Railway reform

- Preconditions
 - Restructuring of HŽ company
 - Division of HŽ company
- Legal harmonisation with EU acquis
 - Market access liberalization
 - Safety regulations
 - Institutional setup

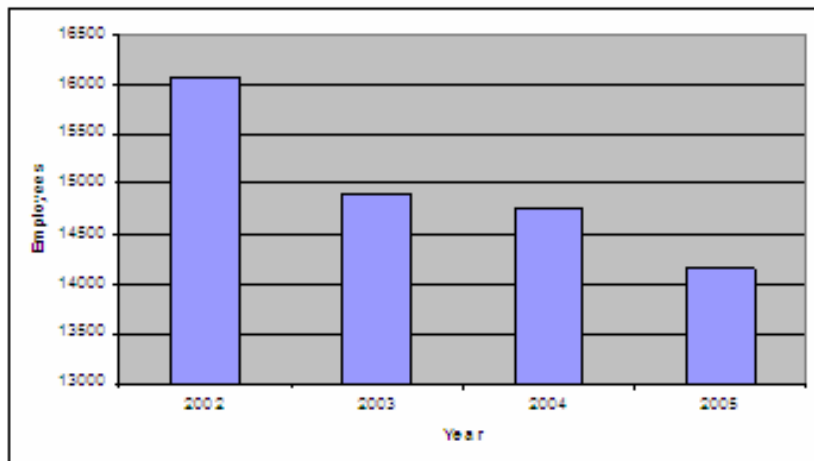


Restructuring of HŽ – Hrvatske željeznice

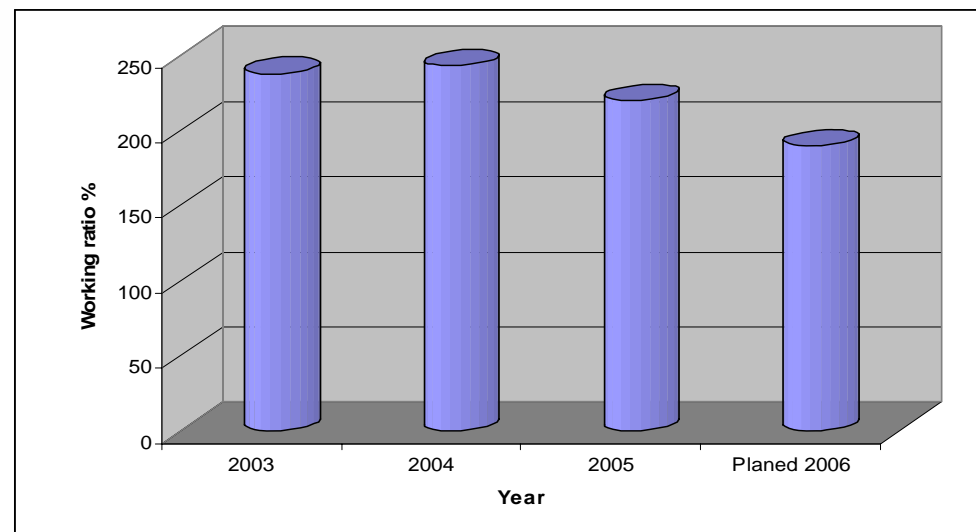
- Started in 1998 – assistance EBRD & IBRD
- Croatian Railways' Modernization and Restructuring Strategy – adopted in 2000
- Restructuring of HŽ - Croatian Railways
 - Programmatic Adjustment Loan - PAL, World Bank 2005-2007



HŽ employees on 31. December 2005: 14.155



- **HŽ working ratio: 220% in 2005, 190% planned in 2006**



Division of HŽ – Hrvatske željeznice

- The Act on the division of HŽ-Croatian Railways Ltd. – adopted end 2005
- four new independent companies: HŽ-Transport, HŽ-Cargo, HŽ-Traction and HŽ-Infrastructure coordinated and monitored by the umbrella organisation, i.e. the fifth company HŽ-Holding Ltd.



Current legislation

- The Railway Act (OG 123/03, 194/03, 30/04),
 - Ordinance on railway infrastructure (OG 127/05),
 - Ordinance on conditions and manner of issuing a licence for providing railway transport services and a licence for railway infrastructure management (OG 127/05),
 - Ordinance on conditions and manner of issuing safety certification for providing railway transport services (OG 127/05),
 - Ordinance on conditions and manner of issuing safety certifications for railway infrastructure management (OG 127/05),
 - Decision on classification (division) of railway lines (OG 81/06)
- Croatian Railways division Law (OG 153/05)



- The Railway Safety Act (OG 77/92, 26/93 and 100/4), and
 - Ordinance on manner and conditions of carrying out safe railway transport (OG 32/94, 39/96)
 - Ordinance on technical conditions for railway transport safety to be met by railway lines (OG 84/94, 32/96, 21/04)
 - Ordinance on criteria, procedure and manner of establishing and safeguarding cross-roads of railway lines and roads (OG 32/94, 96/94, 33/01, 122/03, 83/04)
 - Ordinance on technical conditions for railway transport safety to be met by railway vehicles (OG 82/96, 161/98, 101/03, 179/03)
 - Ordinance on technical checks of railway vehicles (OG 32/94, 45/00)
 - Ordinance on activities in which employees are directly engaged in railway transport (OG 32/94)



Legal harmonisation

- The Railway Act
- aligned with the First Railway Package
- reorganisation in the field of regulation of railway services
- liberalisation of the market for railway transport services
- establishment of an independent Regulatory body



- modes of financing and maintaining railway infrastructure
- separation of infrastructure from the transport section
- establishment of independent companies,
- conditions for access and establishment of other transport undertakings



- Railway Transport Safety Act
 - conditions for safe, proper and unrestricted provision of railway transport services,
 - related to the railway transport of persons and goods for hire or reward and transport of persons and goods for own account on classified railway lines and industrial tracks
- new Railway Transport Safety Act
 - Directives 2004/49/EC, 96/48/EC, 2001/16/EC and 2004/50/EC will be transposed



EU - Tehnical support

- Cards programme 2004 – “Technical assistance for railway transport sector and support to PHARE programming and development of Project/Tender Documentation in the railway transport sector” – finished in April 2006
- PHARE 2005 project - “Strengthening of railway department – railway infrastructure access, charging, contracting and regulatory body establishment” – nominated – starting in march 2007
- PHARE 2006 project – “Restructuring and Development of Croatian Railway system within the framework of EU legislation” – starting in 2007

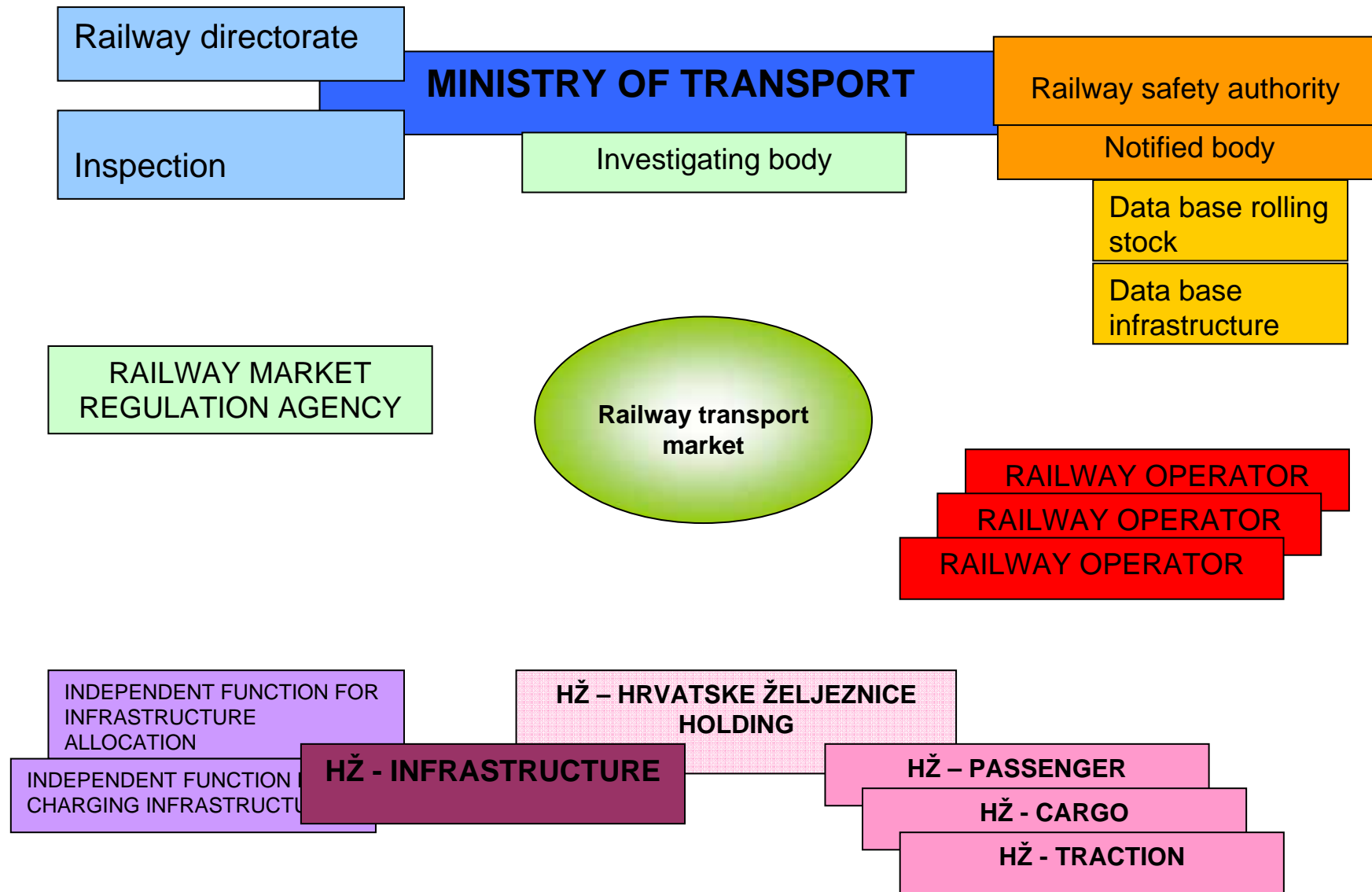


Institutional setup

- Regulatory body – Agency for regulation railway transport market
 - End 2007
- Railway safety authority (Agency)
 - End 2008
- Notified body
- Investigating body



1st phase



Related documents

- Pre Accession strategy for railway sector in Croatia
- National program of construction and maintenance of railway infrastructure



THANK YOU FOR YOUR ATTENTION!

danijel.krakic@mmtpr.hr

