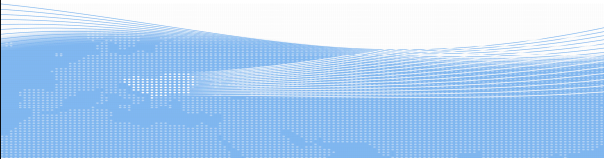



Key User Focus Meeting on Transport Dimension of SEE 2020
Background Presentation by the OECD



Skopje, FYR Macedonia
 16 September, 2014



This project is funded by the European Union

How OECD supports SEE 2020: Monitoring

- The OECD is monitoring the implementation of SEE 2020 through the SEE Competitiveness Outlook.
- The Competitiveness Outlook includes about 300 quantitative and qualitative indicators across the 16 dimensions of SEE 2020.
- These indicators are scored and performance compared between countries.
- An index-score is composed for every dimension for every country.



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The SEE 2020 Strategy


Overall targets

- i. Increase regional GDP PPP per capita from 38% to 46% of the EU-27 average
- ii. Grow the region's total value of trade in goods and services by more than 130%
- iii. Reduce the region's trade deficit from 14.1 to 11.6 per cent of regional GDP

Integrated growth	Smart growth	Sustainable growth	Inclusive growth	Governance for growth
(iv) Increase SEE intra-regional trade in goods by more than 140% (v) Increase overall annual FDI inflows to the region by at least 160%	(vi) Increase GDP per person employed by 32% (vii) Add 300,000 highly qualified people to the workforce	(viii) Increase net enterprise creation from 30,107 to 33,760 (ix) Increase exports of goods & services per capita from the region from €1,780 to €4,250	(x) Increase in the overall employment rate, as a percentage of the 15+ population, from 39.5% to 44.4%	(xi) Improve government's effectiveness as measured by the World Bank Governance Index from 2.33 to 2.9 by 2020
A. Free Trade Area B. Competitive Economic Environment C. Integration into Global Economy	D. Education and Competencies E. R&D and Innovation F. Digital Society G. Cultural and Creative Sectors	H. Energy I. Transport J. Environment K. Competitiveness	L. Employment M. Health	N. Effective public services O. Anti-corruption P. Justice

SEE 2020 : Transport Qualitative Indicators


Sub-Dimensions	Actions and Targets of SEE 2020 relevant to Sub-Dimension	Qualitative Policy Indicators
1) Transport infrastructure	Dimension target: Decrease the cost of transport per unit of transport service by 20% Dimension target: Decrease the TEU transport costs to the EU average Dimension target: Improve transport infrastructure utilisation rates to over 40% Key Strategy Action: Develop and implement measures to improving the utilisation rate of transport infrastructure	1) Strategy to improve physical infrastructure and bottlenecks 2) Strategy to facilitate operations and utilisation of infrastructure through addressing non-physical barriers 3) Methodology and process of prioritisation of transport infrastructure projects along the SEETO Comprehensive Network 4) Strategy towards using transport telematics
2) Transport activity and demand	Dimension target: Decrease the cost of transport per unit of transport service by 20% Dimension target: Improve transport infrastructure utilisation rates to over 40%	



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SEE 2020 : Transport Qualitative Indicators (Continued)


Sub-Dimensions	Actions and Targets of SEE 2020 relevant to Sub-Dimension	Qualitative Policy Indicators
3) Transport governance and regulation	Key Strategy Action: Ensuring harmonisation with the EU transport regulatory framework for creating common market conditions Key Strategy Action: Development of co-modal solutions by optimisation of individual transport modes Dimension target: Facilitate air transport	5) Strategy for liberalisation of the railway sector 6) Road safety strategy 7) Progress in implementing the Single European Sky (SES)
4) Transport sustainability	Dimension target: Lower energy consumption per unit of transport by 20% Dimension target: Increase the share of railway and waterborne transport Key Strategy Action: Development of co-modal solutions by optimisation of individual transport modes	8) Strategy to advance co-modal freight transport solutions 9) Transport sustainability strategy



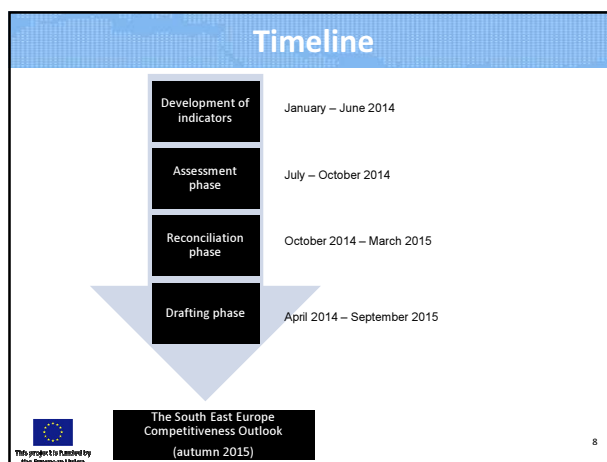
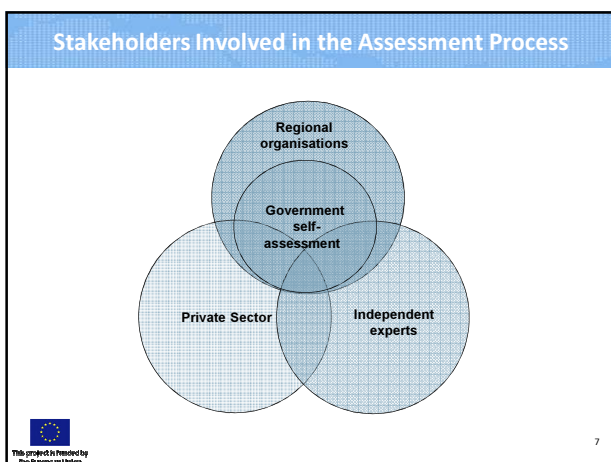
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Key Outcomes of the Competitiveness Outlook

- Comprehensive monitoring and evaluation of progress in the implementation of the SEE 2020 Strategy;
- Independent and rigorous assessment of policy settings and reform in SEE 2020 priority areas against international best practice;
- Guidance for policy reform and development;
- Peer learning in the region by displaying countries where they stand in relation to neighbouring countries;
- Prioritisation of donor activities supporting investment and growth.



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- ### Next steps for government contact points for anti-corruption
- ASAP: Submit completed assessment for the Transport dimension to SEETO
 - 16 September – 15 October: Respond to request for additional information
 - November or December (exact date to be confirmed): attend stakeholder meeting in your country
 - January – February 2015: Respond to final request for information
 - June 2015: Review draft of the SEE Competitiveness Outlook Publication
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Thank you for your attention.

Jakob Fexer
Jakob.Fexer@oecd.org
 OECD Investment Compact for SEE

Organisation for Economic Co-operation and Development (OECD)

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