



 SOUTH-EAST EUROPE TRANSPORT OBSERVATORY 

## SEE 2020 Strategy



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## Background

- **SEE 2020**- Strategy for creation of jobs and economic growth; conceptualized similarly to *EU 2020 Strategy*
- Concentrated on *5 pillars* for (i) Integrated, (ii) Smart, (iii) Sustainable, (iv) Inclusive and (v) Governance for growth;
- **Adopted** at Ministerial level in SEEIC format on November 21<sup>st</sup>, 2013
- *Transport is a separate dimension* within Sustainable Growth pillar
- Consultation process involved SEETO (instructed by Steering Committee)

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## Dimension I. Transport

- I.1 - **Infrastructure**- Improving the utilization rate of transport infrastructure on the SEETO Comprehensive Network; enhance the use of ITS in the transport sector
- I.2 - **Operations**- Harmonisation with the EU transport regulatory framework for creating common market conditions and safety standards; enhance competition among multimodal, railway and port operators
- I.3 - Develop and introduce measures for reducing the energy consumption and cost per unit of transport services
- I.4: **Co-modal share**: Improving the percentage of rail and waterborne transport in use
- I.5: Facilitate air transport: Implementing the JSPA initiative and Single European Sky

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## Implementation

- **National action plans**
- **Regional action plan (RAP)**
  - prepared by SEETO Secretariat in line with the Strategic Work Programme and SEETO Action Plan
  - activities to be carried out by SEETO fall clearly under its mandate
  - potential for great visibility of SEETO and wider outreach
  - **financial resources** obtainable from RCC (and managed by RCC) to complement the available finances to SEETO
  - draft RAP 2014-2015: publication of analytical reports; SEETIS upgrade; structured dialogue with private sector, EC and IFIs; studies on co-modality, ITS, transport costs etc.
- **Flagship initiatives**
  - to be developed jointly with other regional dimensions (ex. initiative on trade and transport facilitation with CEFTA)



## Roles and responsibilities

- **RCC**
  - overall coordination body
  - contracting & managing the external support for the regional dimensions
- **SEETO structures- ownership of the transport dimension of the Strategy**
  - Transport Ministries- providing data for the quantitative and qualitative indicators grid
- **SEETO Secretariat**
  - coordination of the overall execution of the transport RAP;
  - monitoring and reporting in cooperation with OECD and RCC
- **EC**
  - policy coordination and input for the annual Progress Reports (line DGs )
  - providing finances (DG ELARG)



## Roadmap 2014

- Structured dialogue on financing possibilities for transport infrastructure
  - *Supporting the establishment and meetings of the platform/forum (i.e Working Group on Infrastructure) for structured dialogue with private sector, EC services, EU Member States, IFIs and other external (non-EU) financiers*
- Preparation of analytical reports in form of publications and their dissemination
- Tracking the progress in transport policy through SEETIS
  - regional workshop with SEETO key users , week 15-19.09, Skopje
- Preparation of an Analytical Review (Study) for solutions on optimizing transport modes in SEE and best co-modal options for a seamless transport



Thank you for your attention !

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