



# Railways 2015 Competition policy derailed? Special Report on Germany

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Transport



## Mission of Monopolkommission (M)



- ❖ Established under national competition law
- ❖ Advice, no decision making powers
- ❖ Biannual reports assessing the concentration in national markets
- ❖ Special reports (1) at the request of the government and on its own initiative and (2) biannual special reports on the competitive situation of network industries
- ❖ Monopolkommission requests access to the files of the regulatory body.
- ❖ All reports have to be published

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## 5th Special Report on competition in the railway sector

Political decision makers have not given a significant momentum  
Support ex-ante approval by the RB of infrastructure charges  
Price-caps for track and stations could provide an effective incentive to reduce costs of infrastructure.  
Inefficiencies as they already exist are not detected  
Capital costs CAPM is accepted.  
Traction current  
Rights of information for the RB.  
Costs and therefore they should not be subject to control by the regulatory body.

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Charges for PSO trains should not be limited by the increase of State transfers for PSO services.  
Infrastructure should be unbundled  
Integrated structure creates inefficiencies  
Insufficient information of applicants about the available capacity  
IM should publish train path diagrams.  
Ticket prices of regional public transport.  
Viable alternative.  
Facilities that could be excluded from regulation.  
Vending facilities of DB

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Thank you for your attention

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