



EBRD financing of transport networks in the Western Balkans

SEETO Transport Infrastructure Forum

Sarajevo, 22 March 2016




EBRD Transport Projects in WB in 2015



- Total loans: over EUR 250 m
- No. of projects: 7
- No. of countries: 5 (BiH, Macedonia, Montenegro, Kosovo, Serbia)
- Sub-sectors: Roads (rehab of local/regional, construction of national roads and motorways), railway rehabilitation.

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Key factors for EBRD financing



- Regional priority / country priority (fiscal space)
- Traffic volume
- Costs/benefits considerations
- Financial sustainability
- Development (Transition) benefits
 - Institutional Development
 - Restructuring
 - Governance and transparency
 - Environment/Social Benefits

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Potential New Corridor Development



1. Focus is on projects established as indicative extension of TEN-T to Western Balkans Core Network :
 - Durres - Pristina - Nis (Route 7)
 - Adriatic - Ionian Highway
2. Project preparation ongoing
3. Financing of major corridors (Corridor VIII, Vc, etc)
4. EBRD supporting GAF applications for mature projects

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Projects under preparation in WB..



Albania

1. DD for Tirane - Durres Railway and new rail connection to Tirana Intl. Airport - GAF to be submitted in next round
2. Pre- FS for Adriatic - Ionian Motorway - Approved Dec 2015
3. Milot - Morine PPP - Bids due on 25 April 2016
4. Thumane - Vore - Kashar road (Route 2b) - GAF to be submitted in next round

BiH

1. Corridor Vc new sections - GAF to be submitted
2. Port of Broko - GAF to be submitted

FYR Macedonia

1. Railway Corridor VIII - GAF next round
2. Kriva Palanka - Bulgaria Border road section

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..continued



Kosovo

1. DD for Railway Route 10 Phase 2 & 3 (Fushe Kosove - Mitrovice - Serbia border) - WBIF
2. DD for Fushe Kosove - Podujeve Railway line - WBIF
3. FS and preliminary design for Pristina - Merdare (Route 7) - WBIF
4. Kijeve - Peje (Zahaq) Road Upgrade (Route 6)

Montenegro

1. DD for Scepan Polje - Pluzine Road

Serbia

1. FS and preliminary design for Nis - Merdare (Route 7)
2. Privatisation of Belgrade Airport

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Contacts



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