




Government of the Republic of Serbia
Ministry of Construction, Transport and Infrastructure

Single Project Pipeline - Transport Sector -

SEETO Transport Infrastructure Forum

22 March 2016, Sarajevo



Why Single Project Pipeline

- To **avoid ad hoc approach** to planning preparation and implementation of infrastructure projects
- To meet the necessity for **strong project prioritization** (developed set of criteria reflecting EU and national strategy and policy goals focusing on economic development)
- To enable systematic and **timely planning of resources**
- To provide reliable basis for defining **proper sequencing** of the actions
- To help linking investments planning and **program budgeting**



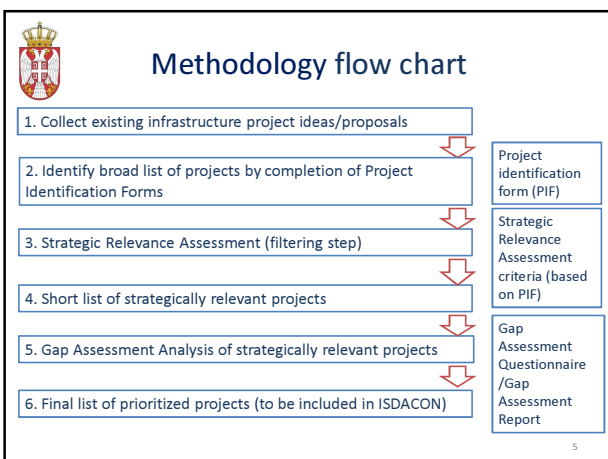
Methodology for selection and prioritisation of infrastructure projects

- Adopted by the Government (as an annex to the document National Priorities for international assistance to the Republic of Serbia for the period 2014 to 2017 with the projections up to 2020)
- Basis for the Single Project Pipeline.
- Covers energy, transport, environment and business related infrastructure.
- Based on two basic pillars:
 - Strategic relevance of the project
 - Project readiness/maturity for implementation



Methodology development process

- Comprehensive consultative process involving all relevant stakeholders (line ministries, public utility companies and public and civil society organizations etc.)
- Supportive approach by and active participation of the Delegation of the European union in Serbia and the European Commission (DG NEAR)
- Consultations with the International Financial Institutions and bilateral donors
- Sector Working Groups (SWGs) coordinated by Serbian European Integration Office (SEIO) as a main mechanism for consultations




Scoring of transport sector projects

Two phases:

1. Scoring (ranking is not final) based on Strategic relevance criteria :
 - Consistency with EU, national, transport policies/strategies
 - Demand/supply and origin/destination factors
 - Relation with other transport corridors/routes
 - Traffic safety and security of transport
 - Economy systems and sectors affected by the project

Single Project Pipeline updating

| Single Project Pipeline - TRANSPORT SECTOR | | | | Strategic relevance | GAP Group | SEETO Core/Com. |
|--|---|--------------|----|---------------------|----------------|-----------------|
| 1 | Modernization of the Railway Line Novi Sad - Subotica - Hungarian border (Corridor Xb) | € 530 m | 91 | 2b | Core | |
| 2 | Modernization and Reconstruction of the Double-Track Railway Line Resnik - Klenje - Mali Pocerovac - (Velika Plana) (Corridor X) | € 365 m | 91 | 2b | Core | |
| 3 | River training works on critical sectors on the SRB-CRO joint stretch of the Danube River (including supervision and environmental monitoring) | € 40m | 91 | 2a | Core | |
| 4 | New Port of Belgrade and Free Trade Zone | € 343m | 90 | | -- | |
| 5 | Pozega-Boljare road (border with Montenegro) | € 1,830.9m | 89 | 2a | Core | |
| 6 | Construction of the by-pass railway line Beli Potok - Vrsac - Presevo with road-railway bridge over the Danube River near Vrsac and bridge road bypass Sector C | € 481.36 m | 88 | | -- | |
| 7 | Modernization of the single-track railway line Nis - Dimitrovgrad | € 125 m | 87 | 2b | Core | |
| 8 | Construction of the intermodal terminal in the vicinity of Belgrade (Batajnica) | € 14.4m | 87 | 2b | Core | |
| 9 | River training works on critical sectors on the Sava River | € 7m | 87 | 1a | Core | |
| 10 | Reconstruction of the railway line Pančevo Glavna - Zrenjanin - Banatsko Milosevo - Senta - Subotica | € 96 m | 86 | | -- | |
| 11 | Modernization of the railway line Ruma - Sabac - Donja Borina - State Border with Bosnia and Herzegovina | € 120 m | 83 | | Core/Com. | |
| 12 | Modernization of the single-track railway line Nis - Presevo - Macedonian border | € 163 m | 82 | 2a | Core | |
| 13 | Highway Beograd - Pančevo - Vrsac | € 276m | 82 | 2a | Core | |
| 14 | Reconstruction and upgrading of the airport terminal building, Nis airport | € 5m | 82 | 2a | Com. | |
| 15 | Rehabilitation of the runway with the upgrading of taxiways extension platform, Nis airport | € 6m | 82 | 2a | Com. | |
| 16 | Construction of highway E-763 / M-5/Bosnia and Herzegovina Border-Kotroman-Latice-Pozega | € 750 m | 82 | 2a | Com. | |
| 17 | Construction of Highway E-60 (SEETO Route 7), Administrative crossing Medare - Nis | € 855 m app. | 80 | 2b | Com. | |
| 18 | Construction of four lane express motorway Novi Sad-Ruma-Sabac-Loznica-State Border with Bosnia and Herzegovina | € 254.9 m | 79 | | Com./Com. prop | |
| 19 | Construction of the New Double-Track Railway Line Stalac - Djanis | € 305 m | 78 | 2a | Core | |
| 20 | Modernization and Reconstruction of the Railway Line Velika Plana - Stalac (Corridor X) | € 212 m | 73 | | Core | |
| 21 | Reconstruction and Modernization of the railway line Lapovo - Kraljevo - Rudnica | € 200 m | 73 | | Com./Core | |
| 22 | Reconstruction and Modernization of the railway line Stalac - Kraljevo - Pozega | € 22 m | | | Core | |
| 23 | Reconstruction of the Devision running around Belgrade, Batajnica - Ostružnica - Beograd Ranz | € 52 m | 67 | 2b | Core | |

- ### Single Project Pipeline updating cont.
- Single Project Pipeline consists of all transport mode projects:
 - 12 railway projects
 - 5 road projects
 - 3 inland waterway projects
 - 2 airport projects
 - 1 intermodal infrastructure project
 - Bold text in SPP - newly added projects in end-2015
 - Current activities:
 - strategic relevance scoring for one project
 - gap assessment analyses for all projects consequently resulting in projects arranging into four groups according to their maturity for implementation

- ### Scoring of transport sector projects cont.
2. Final scoring based on GAP report; projects divided into 4 groups according to their degree of maturity:
- Group 1 – Ready for tendering and investment realization:
- **Group 1a** – projects with technical documentation prepared, ready for tender preparation or tendering
 - **Group 1b** – projects with preparation of technical documentation ongoing, and ready for tendering when it is finished
- Group 2 - Ready for preparation of technical documentation:
- **Group 2a** – projects with spatial planning documentation completed with preconditions for land acquisition in place
 - **Group 2b** – projects with gaps in spatial planning documentation with preconditions for land acquisition still pending

- ### Project Passport
- Project Passports are prepared for all the projects from the single project pipelines on the basis of the inputs from the Gap Assessment Reports.
 - Project Passport is an overview of all the steps which should be done in the course of project preparation and implementation, projects' tentative costs and the responsible institution.
 - Project passport ensures that all the steps are considered in a realistic time perspective.

- ### National Investment Committee
- Provides political support to operationalization of the Single Project Pipeline.
 - Its recommendations and actions are based on the Single Project Pipeline.
 - Represents key platform for the discussion on critical issues and steps related to the specific projects from the Single Project Pipeline.
 - Enables synergy between various sources of financing (budget, loans, and grant funds) with the aim to achieve substantial leverage effect.

- ### Key considerations ahead:
- The Single Project Pipeline is updated every second year
 - Joint Assistance to Member States and Candidate countries provided by European Commission/EIB/EBRD (JASPERS) and Project preparation facility (PPF) assistance is essential for quality project preparation and mirroring/practicing EU-ESI funds principles
 - Synergy between EU funds (IPA national, IPA regional-Western Balkans Investment Framework), International Financial Institutions and budget resources coordinated by NIPAC
 - Promotion of PPP as a modality of financing of infrastructure projects
 - Proper reflection of the Single Project Pipeline Methodology in the Budget System Law



Thank you!

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